



EXECUTION"ex-e-cu-tion"

DanAon Capital Group was born out of the philosophy of ex-ecution. It is how we think, how we approach every deal, how we structure relationships. Ex-e-cu-tion is what we have become. We owe our success of our ability to

Getting Things Done".

DanAon Energy - DanRe Asia Specific Investment - DanAon Resources Botswana - DanAon Renewable Energy Zambia - DanDer Advisory

Executive Summary



DanAon Capital Holdings (DCH) is a Pan-African Venture Capital and Development Investment Firm headquartered in Windhoek, Namibia, with fund registration in Mauritius. The firm bridges the gap between global capital and African innovation by investing in early-stage and developmental-stage projects that demonstrate sustainability, innovation, and measurable socio-economic impact.

DCH has already demonstrated commitment and capacity by investing its own capital across several pipeline projects, including over USD 3 million in the Zambia Mongu renewable project, over N\$5 million in Namibia's Keetmanshoop development, and N\$11 million in the Keetmanshoop bulk services project in partnership with Standard Bank. This demonstrates that DCH is financially invested, not just operationally engaged.

Africa's Market Opportunity

Africa remains one of the fastest-growing regions globally, with GDP expected to grow at over 4% annually through 2030. The SADC region, encompassing Namibia, Botswana, Zambia, and their neighbors, offers a combination of political stability, growing middle-class consumption, and forward-looking regulatory frameworks that attract consistent foreign direct investment.

The continent's rapid urbanization, rising demand for sustainable energy, and expanding infrastructure pipeline create long-term investment opportunities in renewable energy, mining, and development. As global markets pursue diversification, Africa stands as the world's final economic frontier — abundant in natural resources, human capital, and innovation potential..



Executive Summary

Despite Africa's vast opportunities, a persistent gap exists between capital availability and investment-ready enterprises. Many local developers and businesses lack early-stage capital to complete feasibility studies, meet regulatory requirements, or develop detailed project packages. Consequently, projects often fail to attract serious financiers due to insufficient documentation — such as geological reports in mining or environmental impact assessments in infrastructure.

DCH directly addresses this gap by deploying early-stage and developmental capital to transform raw ideas into structured, bankable projects. This approach de-risks opportunities for institutional investors and development partners, while catalyzing inclusive, sustainable growth across Africa's key industries.



Leadership Team

Dr Israel Nicodemus Chairman

& Chief Investment Officer (CIO) Founder of DCH with over a decade of experience in Pan-African infrastructure, renewable energy, and development finance. Holds an MBA (Economics) from NUST.

Mr Glen Hei-Gauseb

Chief Financial Officer (CFO) Certified Accountant (NIPA) with over 15 years' experience in financial management, audit, and capital oversight for multinational projects.

Mr Derick Mazila

Chief Marketing Officer (CMO) Responsible for investor relations, brand positioning, and global partnerships across Africa, the Middle East, and Europe.

Ms Sigrid N. Abraham

Business Development Analyst & Tax Compliance Clerk Holds a Degree in Accounting and Finance. Specializes in market analysis, feasibility assessment, and tax compliance.

Ms Tisha Bondle Swarts

Head of Administration Manages fund operations, HR, and governance systems ensuring efficiency and compliance.

Mr Tienie Liebenberg

Director of Business DevelopmentLeads strategic partnerships, project origination, and investor engagement within the SADC region.

Mr Mickey van der Berg Head of Renewable Energy



Fund Strategy & Structure

DCH is structured as a dual-registered entity — Mauritius (fund vehicle) and Namibia (operational company). The Mauritius registration ensures investor protection and international transparency, while Namibia anchors operational reach within Africa. This structure enables a seamless bridge between global investors and regional projects, optimizing fiscal efficiency and governance standards.

DCH's target fund size is USD 100 million, with investment tickets starting from USD 100,000. Its sectoral focus includes Renewable Energy, Mining, Agribusiness, Infrastructure, Industrial Manufacturing, and FinTech — areas offering both profitability and developmental impact.



Track Record & Project Pipeline

DCH's operational footprint already spans multiple SADC countries, showcasing its capacity to execute and finance transformational projects. Each initiative reflects DCH's integrated model —combining technical, financial, and developmental expertise to create measurable outcomes.

- 1.Keetmanshoop 45MW Solar Plant Namibia Project Value: USD 40 million | Status: Financial Close achieved October 2025 Utility-scale solar generation for Namibia's southern grid.
- 2. Zambia Mongu Renewable Energy Project Investment: USD 3 million (own capital) | Developmental Stage Solar-hybrid system expanding clean power access in Western Zambia.
- 3. Keetmanshoop Bulk Services Namibia Investment: N\$11 million (via Standard Bank partnership) Infrastructure engineering for municipal development.
- 4.Botswana Mining Ventures Stage: Awaiting final approval | Sector: Mining & Resource Development
- 5.Desert Fruit Farm Security Modernization Namibia Sector: Agri-Infrastructure | Scope: Advanced surveillance and operational security systems.



Regional Stability & Investor Security

The SADC region continues to represent one of Africa's most politically and economically stable investment zones. Countries such as Namibia, Botswana, and Zambia uphold transparent governance, predictable fiscal policy, and growing investor protection frameworks. Macroeconomic reforms, robust banking systems, and the African Continental Free Trade Area (AfCFTA) create a unified market of over 1.3 billion consumers, enabling cross-border scalability for portfolio investments.

Strategic Partnerships & Co-Investment

DCH welcomes collaboration with private equity firms, DFIs, and strategic investors seeking exposure to Africa's growth markets. The fund offers flexible profit-sharing and carried interest structures aligned with investor performance expectations. By partnering early in the development cycle, investors gain privileged access to de-risked, high-impact projects within fast-growing African sectors.



STRATEGIC PARTNERS





Standard Lite Oil Energy (Pty) Ltd

Mob: +264 81 258 8000, Emall: info@standardoilenergy.com www.standardoilenergy.com 315 Sam Nujoma Drive, Klein Windhoek, Windhoek, Namibia Managing director: Derick Mazila derick@deicholding.com

Specializing in Fuel supply, Storage facilities, and Oil & Gas exploration.



DanRe Asia Green

Mob: +264 81 871 6558, Email: nico@deicholding.com 315 Sam Nujoma Drive, Klein Windhoek, Windhoek, Namibia Managing director: Nicodemus Soreseb

Agribusiness, Logistics & Supply Chain Management (Agricultural development, logistics optimization, and supply chain ef ciency)



Trentorium Trading (Pty) Ltd

Mob: +264 81871 6558, Email: info@trentoriumtrading.com www.trentoriumtrading.com 315 Sam Nujoma Drive, Klein Windhoek, Windhoek, Namibia Managing director: Nicodemus Soreseb

Seaside Resort & Hospitality, Conferences & Event (Premium accommodation, hospitality experiences, Conferences and Corporate events)



Satori Trading Enterprise (Pty) Ltd

Mob: +264 81 147 8715, Emall: info@satorientreprises.com www.satorientreprises.com 315 Sam Nujoma Drive, Klein Windnoek, Windhoek, Namibla Managing Director: Boumaddine Nakuta boma@deicholding.com

Machinery & Metal Fabrication Military Equipmen & Armored Vehicles (Engineering and fabrication solutions, defense-grade equipment)



Stealth Investments Group (Pty) Ltd

Mob: +264 81 147 8715, Email: Info@stealthinvestgroup.com www.stealthinvestgroup.com Capital Center Livisotno 3rd Floor, Windhoek, Namibia Managing Director: Boumaddine Nakuta boma@deicholding.com

Logistics & Trade supply chain management (offered a full range of transportation and logistics services)



MLT Insurance Brokers (Pty) Ltd

Mob: +264 81 696 0089, Email: info@miltinsurancebrokers.com www.miltinsurancebrokers.com 315 Sam Nujoma Drive, Klein Windhoek, Windhoek, Namibia Managing Director: Tienie Liebenberg tienie@deicholding.com

Insurance products and risk mitigation strategies Comprehensive nancial protection, risk mitigation strategies, and customized insurance solutions)



Altaire Trading (Pty) Ltd

Mob: +264 81 635 7077. Email: info@altal/retrading.com www.altairetrading.com 315 Sam Nujoma Drive. Klein Windhoek, Windhoek, Namibia Managing Director: George Jonas george@deicholding.com

Construction & Civil Engineering and Project Management, (Infrastructure development, commercial projects, End-to-end project management solutions)



Sebvest Financial Services Group

Tel: +27 11 312 2324, Email: info@sebvest.com www.sebvest.com 315 Sam Nujoma Drive, Klein Windhoek, Windhoek, Namibia Managing Director: George Sebulela sebulela@deicholding.com

Manufacturer of apparel, Safety and Industrial workwear, military & tactical gear, and Safety equipment.



DanDer Advisory

Mob: +264 81 871 6558, Email: nico@deicholding.com 315 Sam Nujoma Drive, Klein Windhoek, Windhoek, Namibia Managing director: Nicodemus Soreseb nico@deicholding.com

Offer expertise in areas like nance, risk management, strategy, and regulatory compliance. (Specialized guidance and recommendations to help clients navigate complex situations, make informed decisions)



Avuke Energy Group

Tel: +27 11 312 2324 Email: Info@avukesa.com www.wukesa.com Ground Floor, Building, D. Hertford Of: ce Park, 90 Bekker Road, Vorna Valley, Johanneburg, South Africa, 1885 Managing Director: George Sebulela sebulela@defcholding.com

Energy solutions provider, specializing in high-quality petroleum products and innovative renewable energy solutions. (integrates traditional fuel supply with cutting-edge renewable technologies to drive a cleaner, more reliable energy future)



- 2998 Johann Albrecht Street,
- **Windhoek North**
- Soreseb@danaon.com.na / Danaoninv16@gmail.com
- +264818716558

Chairman & CIO: Dr Israel Nicodemus

CFO: Mr Glen Hei-Gauseb

Business Enquiries: Ms Sigrid Abraham